



FRIDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	39052.06	453.07	1.17%
Nifty 50	11586.35	122.35	1.07%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.91	-0.58
HDFCBANK	57.70	0.65
ICICIBK	12.13	-0.08
INFY	10.59	-0.09
TATA MOTOR	9.63	7.72
WIPRO	3.80	0.53

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	1159
DII's Eq (Provisional)	-512
FIIs Index Future	794
FIIs Index Options	4583
FIIs Stock Future	1235
FIIs Stock Options	24

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.5051
EURO	79.0184
YEN 100	65.7700
GBP	91.3506

TOP STORY

- **Zee Entertainment** Q2 profit rises 7%
- **Reliance Capital** defaults on NCD payments
- **Dewan Housing Finance** reports Q2 net loss of Rs 242 cr
- **L&T Infotech** Q2 net profit down 10% at Rs 360.4 crore
- **NTPC** plans to raise Rs 711 crore from international markets
- **Aurobindo Pharma** gets US FDA nod for Naloxone Hydrochloride injection
- **Indiabulls Housing Finance**: Issues offer to all debenture holders for pre-mature redemption of NCDs maturing in November and December 2019
- **Reliance Nippon**: Pledge on 35 lakh promoter shares released on October 16
- **Cipla** acquires Elores from Venus Remedies for less than Rs 100 crore: Source
- **KPR Mill**: To proceed with share buyback plan after Sebi approval
- **Automotive Stampings** appoints Jitendraa Dikkshit as chief executive officer of the company w.e.f. October 17, 2019
- **NOCIL** starts trial runs at its Dahej, Gujarat plant

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	27025.88	23.9	0.09%
NASDAQ	8156.85	32.67	0.40%
NIKKEI	22576.96	125.1	0.56%
HANG SENG	26847.54	-0.95	0.00%
SGX NIFTY	11568.00	-37.00	-0.32%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	53.83	-0.19%
NATURAL GAS	2.321	0.13%
GOLD	1495.9	-0.16%
SILVER	17.56	-0.30%
COPPER	2.5975	0.00%

WORLD EVENTS

EUR : EU Economic Summit
CNY : GDP q/y

RESULTS TODAY

Reliance Industries, Ambuja Cements, ICICI Lombard, L&T Finance Holdings, L&T Technology Services, Visa Steel, Sarsen Technologies.



NIFTY CHART



MARKET COMMENTARY

The barometer index, the BSE Sensex, rose 453.07 points or 1.17% to 39,052.06. The Nifty 50 index rose 122.35 points or 1.07% to 11,586.35.

The market breadth was strong. On the BSE, 1427 shares rose and 1055 shares fell. A total of 198 shares remain unchanged.

Buying was wide spread. The S&P BSE Mid-Cap index rose 1.77% and the S&P BSE Small-Cap index rose 0.89%.

The Nifty 50 index opened lower and traded in narrow range near flat line for most part of the session. The 50-unit index jumped in early afternoon trade amid strong buying supported. The Nifty continued to advance in mid-afternoon trade and touched the intraday high of 11,599.

The Sensex rose 3.09% while the Nifty gained 3.13% in past five trading sessions.

Nifty likely to trade in the range of 11425-11675

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11542	11484	11382	11325	11644	11701	11803
USDINR	71.430	71.389	71.324	71.283	71.495	71.536	71.601



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
EARUM	PARSOTAM KANTILAL PUROHIT	S	33,000	34.1
GOBLIN	APURVA CHOPRA	B	66,000	34.1
OIVL	ASHOK BOTHRA	S	31,400	19.61
RSSOFTWARE	R S SOFTWARE EMPLOYEE WELFARE TRUST	S	275,000	19.5
SUPERSHAKT	NOPEA CAPITAL SERVICES PRIVATE LIMITED	B	65,400	28

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SONAHISONA	PARESHKUMAR KIRTIBHAI SHAH	BUY	330000	10.44
VENUSREM	CHAUDHARY AKSHANSH	BUY	74332	29.74
ZEEMEDIA	EQ INDIA FUND	BUY	3000000	5.39
RSSOFTWARE	R S SOFTWARE EMPLOYEE WELFARE TRUST	SELL	275000	16.52
SUULD	GRETEX SHARE BROKING PRIVATE LIMITED	BUY	160000	18.25

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** NONE
- **New in ban:** NONE
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	409	405	402	408	412	415
ASIAN PAINT	1812	1773	1734	1795	1834	1856
AXIS BANK	710	696	683	704	718	726
BAJAJ-AUTO	3112	3024	2937	3082	3169	3227
BAJAJ FINSV	8317	8160	8003	8259	8415	8514
BAJ FINANCE	4107	4033	3959	4075	4149	4191
BHARTIARTL	386	381	376	384	389	393
BPCL	513	507	500	511	518	522
BRITANNIA	3248	3183	3118	3225	3289	3331
CIPLA	446	441	436	444	450	453
COALINDIA	199	195	190	197	202	204
DRREDDY	2727	2706	2685	2720	2741	2755
EICHER MOT	20492	19702	18911	20245	21036	21579
GAIL	129	127	125	128	130	131
GRASIM	725	714	704	722	733	741
HCLTECH	1093	1084	1076	1093	1102	1111
HDFC	2090	2062	2033	2078	2106	2123
HDFC BANK	1220	1212	1204	1221	1229	1238
HEROMOTOCO	2629	2593	2556	2618	2655	2680
HINDALCO	189	184	180	187	192	194
HINDUNILVR	2104	2075	2045	2091	2121	2137
IBULHSGFIN	198	175	151	189	213	227
ICICI BANK	441	435	430	439	445	449
INDUSINDBK	1340	1292	1243	1318	1367	1393
INFRA TEL	257	254	252	256	259	261
INFY	770	766	763	768	772	774
IOC	146	144	142	146	148	149
ITC	246	244	243	245	247	248
JSW STEEL	223	217	210	221	227	231
KOTAK BANK	1605	1590	1574	1602	1617	1629
LT	1424	1417	1409	1428	1435	1446
M&M	593	583	572	589	600	607
MARUTI	7124	6991	6858	7073	7206	7289
NTPC	119	117	116	118	120	121
ONGC	141	140	138	141	142	144
POWER GRID	198	196	195	198	199	201
RELIANCE	0	0	0	0	0	0
SBIN	265	259	252	262	269	273
SUN PHARMA	402	398	395	400	404	406
TATAMOTORS	140	128	117	136	148	156
TATA STEEL	356	344	332	353	365	374
TCS	2031	2008	1984	2023	2046	2061
TECHM	724	717	709	724	732	739
TITAN	1277	1270	1263	1278	1285	1292
ULTRACEMCO	4260	4228	4195	4254	4287	4313
UPL	592	584	575	589	597	602
VEDL	148	145	143	148	150	153
WIPRO	248	246	245	248	250	252
YES BANK	47	43	38	45	50	53
ZEEL	264	256	247	265	274	283



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)w.e.f. OCT 17,2019

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. OCT 17,2019

NSE Circular: Listing of further issues of Axis Bank Limited, CreditAccess Grameen Limited and Reliance Industries Limited (pdf) w.e.f. OCT 17,2019

NSE Circular:

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1470/\$1445 & Resistance = \$1515/\$1540.**
- **Crude oil range (WTI)->\$49 to \$59.**
- **Wall Street moves higher on Brexit deal, robust earnings:** - U.S. stocks rose on Thursday, supported by Netflix and Morgan Stanley following upbeat reports, with investors also cheering Britain's preliminary last-minute deal with the European Union.
- **Pound Slightly Higher on Brexit Deal; U.S. Dollar Falls:** - The U.S. dollar remained tepid on Thursday, while sterling tried to hold onto earlier gains after reports that the U.K. and European Union had reached a Brexit deal. European Union Commission President Jean-Claude Juncker and U.K. Prime Minister Boris Johnson announced an agreement via Twitter, which was later expanded on by the EU's top negotiator Michel Barnier.
- **Gold Prices Flat in Skittish Trade on Brexit Deal, Weak Data:** - Gold prices were volatile but largely unchanged from Wednesday's levels on Thursday, as early weakness on signs of a Brexit deal gave way to fresh buying as signs of resistance from U.K. lawmakers emerged.
- **Crude Oil Inventories Rose by 9.3M Barrels – EIA:** - U.S. oil inventories soared for the latest week, the Energy Information Administration reported Thursday, rising much more than the market was expecting. Crude stockpiles jumped 9.3 million barrels last week, the EIA said. That compared to analysts' expectations for a rise of about 2.9 million barrels, according to forecasts compiled by Investing.com. Gasoline inventories fell by 2.56 million barrels, versus expectations for a drawdown of about 1.21 million barrels.

TRENDS & OUTLOOK – DATE: 18-OCT- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	37659	37900	38165	38490	38710
SILVER	43550	44625	45400	46365	47270

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	427	432	438	443	447
ZINC	179.10	181.65	184.70	187.45	190.60
LEAD	150.10	152.30	155.60	158.65	160.75
NICKEL	1136	1161	1184	1204	1225

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3570	3660	3775	3890	3966
NATURAL GAS	156	160	165	169	174

DATA TALKS : TODAY'S ECONOMIC DATA :

RBA Gov Lowe Speaks, FOMC Member Williams Speaks, (GDP q/y, Fixed Asset Investment ytd/y, Industrial Production y/y, NBS Press Conference, Retail Sales y/y, Unemployment Rate of China), EU Economic Summit, FOMC Member George Speaks, CB Leading Index m/m, IMF Meetings, FOMC Member Clarida Speaks, BOE Gov Carney Speaks.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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